

2020 IFTA/IRP Audit Workshop

Challenge of Change

Preliminary Agenda

Presiding:

Beth Duda-Rel, Chair, IFTA Audit Committee
Heidi Crawford, Chair, IRP Audit Committee

IFTA Audit Committee

Beth Duda-Rel (AZ)
Chair

Kelly Heaton (AR)
Vice Chair

L. Michael Romeo (CT)
David Nicholson (OK)
Board Liaisons

Members:

Marsha Douglas Roy (QC)
Joel Foreman (NE)
Regan Johnson (MB)

Lynden Landholm (KS)
Betsy McCabe (NV)
Bille Pierson (ID)

Lynn Resides (PA)
Mason Simpson (TN)
Jesse Taylor (MD)

IRP Audit Committee

Heidi Crawford (NE)
Chair

Michaela Van Dyke (NV)
Vice Chair

Kevin Davis (ID)
James Walker (NJ)
Board Liaisons

Chester Cook (GA)
Past Chair

Members:

Chris Barry (MA)
Wayne Brown (ME)
Charlie LeFew (VA)
Diana Kay (FL)

Rick DeMuyneck (IA)
Rob Sheffield (SD)
Misti Alvarez (ID)
Stacey Hammock (WY)

Laurie Mason (NS)
Christopher D'Onofrio (Penske)
Brian Lehane (NECS)

Workshop Check-in and Assistance will be available from
Monday, February 10th at 1 pm through Thursday, February 13th at 3 pm.

Monday, February 10, 2020

Workshop Check-In and Assistance Center	<i>IFTA Team and Committee Members</i>	1 – 5 pm
Industry Advisory Committee Meeting	<i>Dennis Vanderslice, ARI Fleet, IAC Chair</i>	3 – 5 pm
Presenters Meeting	<i>Beth Duda-Rel (AZ), IFTA AC Chair Heidi Crawford (NE), IRP AC Chair</i>	5 – 7 pm

Tuesday, February 11

Workshop Check-In and Assistance Center	<i>IFTA Team and Committee Members</i>	7 am – 5 pm
Continental Breakfast (Provided)		7 – 8:30 am
Optional IFTA/IRP History	<i>Ken Carey (IRP, Inc.)</i>	7:45 – 8:15 am
General Session I		8:30 – 9:30 am
Welcome / Intros / Housekeeping	<i>Ms. Duda-Rel, Ms. Crawford, Kelly Heaton (AR), Michaela Van Dyke (NV), and Suzanne Bueller (CA)</i>	
Ice Breaker	<i>Bille Pierson (ID), Regan Johnson (MB), Margie Hughes (Comdata), Stacey Hammock (WY)</i>	
Networking Break (Provided)		9:30 – 10 am
General Session I Cont.		10 – 12 pm
What's New in IFTA	<i>IFTA Board President</i>	
What's New in IRP	<i>Tim Adams (IRP, Inc.) CEO</i>	
Keynote Speaker	<i>TBD</i>	
Challenge of Change – Incorporating technology and communication to enhance audit technique		
Lunch (Provided)		12 – 1:30 pm
General Session II		1:30 – 3 pm
ELD Discussion	<i>TBD</i>	
Electronic Records	<i>TBD</i>	
Standardization Working Group		
Networking Break (Provided)		3 – 3:15 pm
Concurrent Sessions I		3:15 – 5 pm
Auditor 101	<i>Mr. Heaton and Ms. Van Dyke</i>	
Auditor 301	<i>Ms. Hammock, Laurie Mason (NS), and Ms. Pierson</i>	
Manager	<i>Chester Cook (GA) and Jesse Taylor (MD)</i>	
Reception (Provided)		6 – 7 pm

Wednesday, February 12

Wednesday, February 12		
Workshop Assistance Center	<i>IFTA Team and Committee Members</i>	7 am – 5 pm
Continental Breakfast (Provided)		7 – 8:30 am
Optional Auditor Forum – Open Q&A	<i>Ms. Duda-Rel, Ms. Crawford, Mr. Heaton, and Ms. Van Dyke</i>	7:30 – 8:15 am
General Session III		8:15 – 8:30 am
Breakout Sessions Preview	<i>Ms. Duda-Rel, Ms. Crawford, Mr. Heaton, and Ms. Van Dyke</i>	
Concurrent Breakout Scenarios I		8:30 – 10 am
(1) Industry Breakout	<i>Mr. Vanderslice, Jackie Polk (Lee Trans Services), and Ms. Hughes</i>	
(2) Burden of Proof – Adequate/Inadequate Records	<i>Debra Teague (NM), Marsha Douglas Roy (QC), and Wayne Brown (ME)</i>	
(3) Audit Scenarios	<i>Joel Foreman (NE), Lynden Landholm (KS), Diana Kay (FL), and Misti Alvarez (ID)</i>	
Networking Break (Provided)		10 – 10:30 am
Concurrent Breakout Scenarios II		10:30 am – 12 pm
(1) Industry Breakout	<i>Mr. Vanderslice, Ms. Polk, and Ms. Hughes</i>	
(2) Burden of Proof – Adequate/Inadequate Records	<i>Ms. Teague, Ms. Douglas Roy, and Mr. Brown</i>	
(3) Audit Scenarios	<i>Mr. Foreman, Mr. Landholm, Ms. Kay, and Ms. Alvarez</i>	
Lunch (Provided)		12 – 1:30 pm
Concurrent Breakout Scenarios III		1:30 – 3 pm
(1) Industry Breakout	<i>Mr. Vanderslice, Ms. Polk, and Ms. Hughes</i>	
(2) Burden of Proof – Adequate/Inadequate Records	<i>Ms. Teague, Ms. Douglas Roy, and Mr. Brown</i>	
(3) Audit Scenarios	<i>Mr. Foreman, Mr. Landholm, Ms. Kay, and Ms. Alvarez</i>	
Networking Break (Provided)		3 – 3:30 pm
Regional Breakouts		3:30 – 5 pm
<i>Reference attached region map</i>		
(1) Region I	<i>TBD</i>	
(2) Region II	<i>TBD</i>	
(3) Region III	<i>TBD</i>	
(4) Region IV	<i>TBD</i>	

Thursday, February 13

Workshop Assistance Center *IFTA Team and Committee Members* 7 am – 3 pm

Continental Breakfast (Provided) 7 – 8:30 am

Jurisdiction Only Session 8:30 – 10 am

Jurisdiction members only. This is an opportunity to present concerns from your jurisdiction to field ideas and answers to current issues.

Networking Break (Provided) 10 – 10:30 am

General Session IV 10:30 am – 12 pm

Breakout Sessions' Overviews *Breakout Session Presenters*

Approach, Analyze and Report when working with Electronic Data *Ms. Duda-Rel and Ms. Hughes*

Lunch (Provided) 12 – 1 pm

General Session IV Cont. 1 – 2:30 pm

Town Hall *Ms. Duda-Rel, Mr. Heaton, Ms. Crawford, and Ms. Van Dyke*

Workshop Wrap Up *Ms. Duda-Rel, Mr. Heaton, Ms. Crawford, and Ms. Van Dyke*

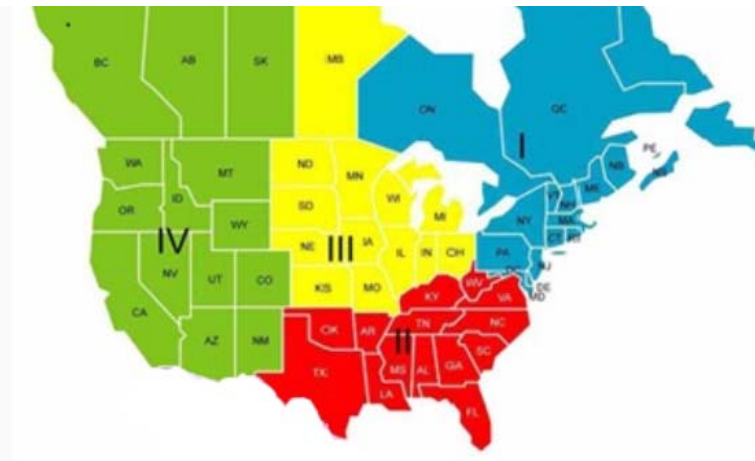
Joint Audit Committee Meeting *Ms. Duda-Rel and Ms. Crawford* 2:30 – 4 pm

Friday, February 14

IFTA Audit Committee Meeting *Ms. Duda-Rel* 8 am – 12 pm

IRP Audit Committee Meeting *Ms. Crawford* 8 am – 12 pm

IRP Regions



Region I

Connecticut, Delaware, the District of Columbia, Maine, Maryland, Massachusetts, New Brunswick, Newfoundland, New Hampshire, New Jersey, New York, Nova Scotia, Ontario, Pennsylvania, Prince Edward Island, Quebec, Rhode Island and Vermont

Region II

Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, and West Virginia

Region III

Illinois, Indiana, Iowa, Kansas, Manitoba, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Region IV

Alberta, Arizona, British Columbia, California, Colorado, Idaho, Montana, Nevada, New Mexico, Oregon, Saskatchewan, Utah, Washington, and Wyoming